IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Case No. 22-90127 (DRJ)
	§	
HEARTBRAND HOLDINGS, INC., et al.,	§	(Chapter 11)
	§	
	§	(Jointly Administered)
Debtors. ¹	§	-

DEBTORS' WITNESS AND EXHIBIT LIST FOR JULY 28, 2023 EMERGENCY HEARING

The above-captioned debtors and debtors in possession (collectively, the "*Debtors*") file this witness and exhibit list (the "*Witness and Exhibit List*") for the hearing scheduled to begin on **July 28, 2023, at 2:00 pm** Central Time (or as such hearing may be continued or rescheduled, the "*Hearing*"). The Debtors reserve the right to supplement or amend this Witness and Exhibit List at any time prior to or during the Hearing.

WITNESSES

The Debtors may call any of the following witnesses at the Hearing:

- 1. James Katchadurian, CR3 Partners, LLC;
- 2. Any witnesses necessary to authenticate a document;
- 3. Any witnesses called or designated by any other party; and
- 4. Any witnesses necessary to rebut the evidence or testimony of any witness offered or designated by any other party.

4882-1737-2274

The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: HeartBrand Holdings, Inc. (2575) and American Akaushi Association, Inc. (3331). The location of the Debtors' service address is: P.O. Box 309, Flatonia, TX 78941.

EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits at the Hearing:

EXHIBIT	DESCRIPTION Docketed Filings	OFFERED	OBJECTION	ADMITTED	DATE	DISPOSITION
1.	Mediated Settlement Agreement, dated July 20, 2023 ²					
2.	Declaration of James Katchadurian in Support of Debtors' Emergency Motion for Entry of an Order (I) Approving Mediated Twinwood Settlement Agreement, (II) Modifying Deadlines, and (III) Granting Related Relief ³					
3.	Any motions, pleadings, or other documents filed in these chapter 11 cases					
4.	Any exhibits needed to rebut the testimony of witnesses or evidence presented by any other party					
5.	Any exhibit designated by any other party					

Previously filed as Exhibit 1 of the proposed order at Docket No. 275.

³ Filed contemporaneously herewith.

Dated: July 27, 2023 Houston, Texas

/s/ Harry A. Perrin

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ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I certify that on July 27, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on all counsel of record who are deemed to have consented to electronic service.

/s/ Harry A. Perrin
One of Counsel